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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re Chapter 11

General Motors, Case No. 09-50026 (AJG)  
(Jointly Administered)  
Debtors.

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**VERIFIED STATEMENT OF MULTIPLE  
REPRESENTATION PURSUANT TO FED. R. BANKR. P. 2019**

Phillips Lytle LLP hereby submits to the Court this Verified Statement of  
Multiple Representation Pursuant to Fed. R. Bankr. P. 2019.

Phillips Lytle LLP represents the following creditors or parties in interest who  
have engaged them as counsel, to be paid on an hourly basis except as otherwise set forth below,  
in connection with this case:

| Creditor Name   | Nature of Claim(s)                          | Claim(s) Amount |
|---|---|-----------------|
| Gibraltar Industries, Inc.<br>Attn: James McAuliffe<br>4310 East 49th Street<br>Cleveland, OH 44125   | Trade creditor                              | Unknown         |
| Toro Energy of Missouri, LLC<br>c/o Alice Curtiss, Esq.<br>National Fuel Gas Supply<br>Corporation<br>6363 Main Street<br>Williamsville, NY 14221 | Forward contract merchant<br>Trade creditor | Unknown         |
| E.I. du Pont de Nemours and<br>Company<br>DuPont Legal – D7156<br>1007 Market Street<br>Wilmington, DE 19898                                      | Trade creditor                              | Unknown         |
| National Fuel Resources<br>Suite 120<br>165 Lawrence Bell Drive<br>Buffalo, NY 14221-7817   | Trade creditor                              | Unknown         |
| A.W. Farrell & Son, Inc.<br>3761 East Lake Road<br>Dunkirk, NY 14048  | Trade creditor                              | Unknown         |

Dated: Buffalo, New York  
June 9, 2009

PHILLIPS LYTLE LLP

By /s/ Angela Z. Miller  
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**VERIFICATION**

I hereby verify under penalty of perjury that the statements contained herein are true and correct to the best of my knowledge, information and belief.

Date: June 9, 2009

/s/ Angela Z. Miller  
Angela Z. Miller

**CERTIFICATE OF SERVICE**

I hereby certify that on this 9th day of June, 2009, a copy of the foregoing *Verified Statement of Multiple Representation Pursuant to Fed. R. Bankr. P. 2019* was filed electronically through the CM/ECF system and served electronically on all parties accepting Notice of Electronic Filing. Parties may also access this filing through the Court's ECF system.

/s/ Angela Z. Miller  
Angela Z. Miller

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